

UNI: UNI - Universal Industries Corporation Limited - Trading Statement

UNIVERSAL INDUSTRIES CORPORATION LIMITED
(formerly Universal Food Systems (Proprietary) Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1996/004343/06)
JSE code: UNI: ZAE000110664
("Universal")

TRADING STATEMENT

Shareholders are advised that Universal expects its earnings and headline earnings per share for the six months to 30 June 2008 to be between 20% and 22% higher than the pro forma earnings and headline earnings per share for the six months to 30 June 2007 (the "prior period") detailed in Universal's prospectus.

This equates to an increase of between 63% and 67% when compared to Universal's actual earnings and headline earnings per share for the prior period. However, given that the actual earnings for the prior period did not include the business of Macadams, the pro forma figures provide a more meaningful basis for comparison.

This trading statement has not been reviewed or reported on by the company's auditors.

6 August 2008
Sponsor
Java Capital (Proprietary) Limited

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